



To Whom It May Concern:

This letter is to confirm that the Interactive Health Technologies' (IHT) Spirit System, which is a complete and fully integrated technology solution (and the only such integrated solution of its kind in the education market), is a sole source product. Our product includes the following that must be integrated together and cannot operate on a standalone basis: heart rate monitors, web-based software that provides fully customizable assessment measurement and unlimited correlation to academic performance, attendance, behavior and nutrition, daily instant and automatic web-based reporting to parents and students that includes the ability to journal and provide feedback, our copyrighted and exclusive "PE 3" Curriculum, our copyrighted and exclusive PE 3 student journal, and training. The Spirit System is also the only software that integrates heart rate and the assessments listed above with the FITstep™ Pro Uploadable Pedometers. If a bid is required for our integrated product, it is essential that bid be based on our full product listed above and not just one aspect of this incorporated solution. This product is manufactured, sold and distributed exclusively by Interactive Health Technologies, LLC. No division of Interactive Health Technologies or any other company makes a similar or competing product that includes this complete system of hardware, software, curriculum, student journals, parent reporting, and training. This complete package must be purchased directly by institutions from Interactive Health Technologies at the address listed below. There are no agents or dealers authorized to represent this complete product.

Additionally, competition is precluded by the existence of an agreement with IHT to sell this fully integrated product, giving IHT exclusive rights to market and sell this product.

There is no other like item or product available for purchase that would serve the same purpose or function and there is only one price for the above named product because of exclusive distribution and marketing rights.

If you desire additional information, please contact our offices at 512) 522-9354 or visit our website at www.ihntusa.com. Thank you for your interest in our product.

Sincerely,

A handwritten signature in black ink, appearing to read 'Jen Ohlson', is written over a light grey circular watermark.

Jen Ohlson
President, Interactive Health Technologies, LLC